

BISMARCK-MANDAN ND MSA ECONOMY-AT-A-GLANCE July 2025

WORKFORCE (Source: Job Service North Dakota)

 MAY - 2025
 MAY - 2024
 APR - 2025
 APR - 2024

 Bismarck-Mandan MSA Labor Force
 74,097
 73,174
 74,578
 72,844

 MSA Unemployment Rate
 1.9%
 2.0%
 2.2%
 2.3%

NOTE: With the release of January 2025 substate labor force and unemployment statistics on March 21st, the Labor Market Information Center of Job Service North Dakota began using revised metropolitan and micropolitan statistical area geographic delineations based on 2020 Census results. For North Dakota, the Bismarck metropolitan area was affected by a delineation change with the subtraction of Sioux County and now consists of three counties (Burleigh, Morton, and Oliver).

CITY SALES TAX COLLECTIONS (Source: Office of ND State Treasurer)						
Bismarck Mandan	MAY - 2025 \$2,605,022 \$0	MAY - 2024 \$3,219,166 \$688,693	YTD MAY - 2025 \$13,131,905 \$2,311,080	YTD MAY - 2024 \$12,660,382 \$2,573,220		

NOTE: 1) The figures above represent sales tax REPORTED for the month indicated. The actual sales tax collection occurred in previous months.

2) Sales tax returns are due at the end of each month which causes large monthly swings especially when months end of weekends. Using year-to-date collections helps mitigate these swings and DEC present a more accurate view of any real change that is occurring than would any given months collection comparison.

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TAXABLE SALES & PURCHASES (Source: Office of ND State Tax Commissioner)						
Bismarck Burleigh County Mandan Morton County Burleigh - Morton Total	Q1 - 2025 \$384,463,836 \$387,076,086 \$70,972,011 \$74,881,447 \$461,957,533	Q1 - 2024 \$377,154,081 \$380,141,207 \$81,958,770 \$85,597,718 \$465,738,925	Q1 - 2023 \$382,391,063 \$384,506,139 \$67,846,430 \$71,223,174 \$455,729,313	Q1 - 2022 \$359,059,380 \$361,618,075 \$61,869,927 \$66,303,316 \$427,921,391		
REAL ESTATE (Source: Bismarck-Mandan Board of Realtors) NOTE: This does not represent any "for sale by owner" transactions.						
# of Single Family Units Sold # of all Residential Units Sold Average Sale Price - Single Family Average Sale Price - All Residential	MAY - 2025 103 144 \$421,539 \$387,591	MAY - 2024 101 149 \$408,708 \$365,643	YTD MAY - 2025 370 517 \$399,996 \$369,983	YTD MAY - 2024 360 503 \$383,741 \$357,563		
NEW CONSTRUCTION PERMITS (Source: City of Bismarck, City of Mandan, Burleigh County, Morton County)						
# of Single Family Permits Issued Single Family Permits Valuation	MAY - 2025 37 \$15,334,627	MAY - 2024 35 \$13,080,892	YTD MAY - 2025 114 \$45,738,272	YTD MAY - 2024 92 \$29,607,549		
# of New Commercial Permits Issued New Commercial Permits Valuation	10 \$12,573,645	29 \$8,225,848	25 \$32,844,894	40 \$24,640,447		
TRANSPORTATION (Source: Bismarck Airport)						
Passenger Enplanement Passenger Deplanments Total Passenger Activity	MAY - 2025 24,950 25,178 50,128	MAY - 2024 26,032 26,084 52,116	YTD MAY - 2025 127,973 129,623 257,596	YTD MAY - 2024 114,228 116,123 230,351		
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